

PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains, and losses of this product and to help you compare it with other products.

PRODUCT

BTG Pactual GV Corporate Bonds 60/40 – Fundo de Investimento Mobiliário Aberto de Obrigações

ISIN: Unit Class D (ISIN PTIGGFHM0000)

Management Company: IM Gestão de Ativos, Sociedade Gestora de Organismos de Investimento Coletivo, S.A., held by CIMD Group.

Contacts: www.imga.pt

For more information, call (+351) 211 209 100

IM Gestão de Ativos is authorised in Portugal and is subject to the supervision of the Portuguese Securities Market Commission (CMVM). This Fund, established on 2025-09-23 with undetermined duration, is authorised in Portugal and is subject to the supervised by the CMVM, including this Key Information Document.

The information included in this document is accurate as of 18 February 2026.

WHAT IS THIS PRODUCT?

Type: Open-Ended Bond Fund

Term: Indeterminate duration

Reference Currency: Euro

Objectives:

The Fund will adopt an investment policy designed to invest in debt instruments of corporate issuers (Bonds and Commercial Paper), with a minimum investment of 60% in Portuguese issuers.

Investment Policy: The Fund may invest up to a maximum of 40% in corporate debt instruments from Latin America, issued in USD or EUR, namely bonds and commercial paper (including hybrid instruments), either directly or through ETFs. At least 80% of its total net assets will be invested, directly or indirectly, in debt instruments, namely bonds (which will represent at least 2/3 of its total assets) and commercial paper, issued by private entities.

The investment may be made in fixed or floating-rate bonds, with different degrees of subordination, mortgage bonds, bonds resulting from the securitization of loans and other debt instruments of an equivalent nature denominated, directly or indirectly in euros, issued by private entities, as well as in commercial paper.

The Fund will invest mainly in issuers whose credit quality, at the time of the investment, has a rating equivalent to the levels of the rating agencies considered appropriate for investment (*Investment Grade*) or, if no rating is attributed, they must have equivalent credit risk from the perspective of the Management Company.

The Fund may not invest directly or indirectly in common shares.

The Fund may invest its capital in instruments denominated in currencies other than the euro, up to a maximum of 40% of its net value, and may exceed this limit, provided that it simultaneously hedges the foreign exchange risk associated with excess by means of an appropriate instrument.

The Fund may use derivative financial techniques and instruments, namely on Eurozone or US Dollar government debt, for risk hedging purposes within legally established limits.

Up to 10% of its total net value, the Fund may invest in units of other UCIs compatible with the Fund's objective, including investment funds managed by IM Gestão de Ativos.

For necessary liquidity management purposes, the Fund may also be made up of cash, bank deposits, investments in the interbank money markets, treasury bills, deposit certificates and money market fund units, to the extent appropriate to cope with the normal turnover of redemption of units and the efficient management of the Fund, taking into account its investment policy.

The Fund's investment strategy follows an active management approach and does not consider any benchmarks. Assets are selected essentially on the basis of their return potential in relation to the quality in terms of credit risk and the macroeconomic context in which they operate. The Fund does not follow a fixed sectoral allocation, seeking the exposure combination that at any given moment appears most appealing based on relevant issuer information within its investment universe and market conditions, and the Fund's income objective.

Benchmark: The Fund is not referenced to a money or capital market index.

Dealing frequency: The unit value of the Fund is calculated and published daily. Unitholders may subscribe or redeem units on any business day in accordance with the Portuguese banking calendar. The unit value for subscription or redemption is the unit value that will be determined at the end of the day on which the request is submitted, so it is made at an unknown price. The minimum subscription amount for the Unit class is € 150,000.

Redemption notice period: 6 business days.

Distribution policy: With reference to the last business day of each calendar year, all interest received by the Fund in the respective year, net of taxes and other charges (management and deposit fees, supervisory fees, and audit costs as defined in this Prospectus), will be distributed. Any negative balance of realised gains and losses, if applicable, will be deducted, and the resulting amount will be credited to the investor's account by the fifth business day following the end of the calendar year.

Depository: Banco Comercial Português, S.A., headquartered at Praça D. João I, 28, 4049-060 Porto, Tel.: +351 220 040 000

For further information on the Fund, please use the following contacts:

Telephone: +351 211 209 100

Email: imgainfo@imga.pt or imga_apoioclientes@imga.pt

Internet: www.imga.pt

The unitholders may be provided, by the Management Company and the Distributors, on a durable medium or through a website, and regardless of the Fund's distribution method, the Prospectus, the annual and half-yearly reports and accounts, free of charge, on paper, to those who request it. These documents are available in Portuguese.

Composition of costs

One-off costs	Entry costs	0%	Costs applicable to subscriptions made outside the initial subscription period.
	Exit Costs	0%	Costs applicable in case of exit before the Fund's settlement date based on the holding period.
Ongoing costs	Management fees and other administrative or operational costs (+)	1.63%	Estimate costs that the Fund will bear over the year based on actual costs charged to the Fund over the last year.
	Transaction costs	0.35%	This is an annual estimate of the costs incurred when we buy and sell assets, calculated as the average cost over the last 3 years based on implicit costs, calculated as the difference between bid or offer price of each traded asset and its average value at the time of the transaction, and the mid-value at the time of the deal, at the market opening or the closing of the previous day and explicit costs, such as brokerage commissions.
Incidental costs	Performance fees	0%	Not applicable

WHAT HAPPENS IF IM GESTÃO DE ATIVOS, SOCIEDADE GESTORA DE ORGANISMOS DE INVESTIMENTO COLETIVO, S.A. IS UNABLE TO PAY OUT?

This product is not covered by an investor compensation or guarantee scheme. This product has patrimonial autonomy so it shall in no case be liable, for the debts of the unitholders, the Management Company, depositary, distributors or other UCIs, but only for the debts related to its assets.

HOW LONG SHOULD I HOLD THE FUND? CAN I TAKE MONEY OUT EARLY?

Recommended Holding Period: The minimum recommended investment period is 5 years. The units may be redeemed on any business day, and their value for redemption purposes is the unit value that will be determined at the end of the day on which the request is submitted, so it is at an unknown price. The redemption of the units is subject to a redemption fee, which varies depending on the investment term. The likelihood of capital losses decreases the longer the investment duration is.

Under exceptional circumstances, the subscriptions or redemptions may be suspended by the Management Company, in the interest of the unitholders, in accordance with item 7 of Chapter III under Part I of the Prospectus, provided immediately communicated to the CMVM or, by decision of the CMVM, in the interest of the unitholders or in the public interest.

HOW CAN I COMPLAINT?

You may file your complaints against the product, manufacturer and distributors of this product through the following channels:

- Letter addressed to the Management Company: IM Gestão de Ativos, Sociedade Gestora de Organismos de Investimento Coletivo, S.A.- Unidade de Controlo, Av. da República, nº 25 – 5ªA 1050-186 Lisboa, Portugal or by email to imga_compliance@imga.pt or by filling out the electronic [Complaints Book](#);
- Complaints regarding the marketing of the Fund must be submitted to the distributor(s);
- Additionally, you may file your complaints with the CMVM – Portuguese Securities Market Commission, on its website at www.cmvm.pt using the following [form](#), or by letter to CMVM - Rua Laura Alves nº4 1050-138 Lisboa.
- In the case of arising litigation, investors may apply to judicial courts or extrajudicial resolution bodies.

OTHER RELEVANT INFORMATION

Distributor(s): The entities responsible for distributing the Fund's units are:

- IM Gestão de Ativos, Sociedade Gestora de Organismos de Investimento Coletivo, S.A (IMGA), with its headquarters at Av. Da República, nº 25 – 5ªA, 1050-186, in Lisboa.

The historical performance of the will be available at www.imga.pt.

As there is no information available on the Fund's performance for a full calendar year, there is insufficient data to provide this information.

Information on the returns policy, including a description of how returns and benefits are calculated, and an indication of the persons responsible for awarding the returns and benefits are available at www.imga.pt. A paper copy is available, free of charge, on request.

IM Gestão de Ativos may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.